

**Notice of Request for Proposals
For the Provision of Qualified Bond and Disclosure Counsel
For the County of Maui's 2020 General Obligation Bond Issuance**

Proposals are requested to have detailed descriptions of services offered and their associated fees. If the responder is proposing to provide both Bond and Disclosure Counsel, descriptions of services and associated fees must be presented separately, that is all services and associated fees for Bond Counsel presented and all services and associated fees for Disclosure Counsel presented. Once the individual components are presented they must be totaled to complete the bid.

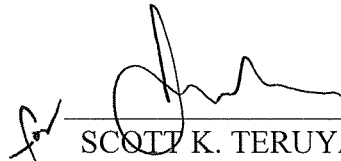
The proposal must include services and fees for the following items:

1. Legal and tax advice and legal and tax opinions as requested and as required on the Bond Program.
2. Draft the necessary bond documents, bond sale documents and certificates for County's approval. Draft the Preliminary and Final Bond Official Statements and continuing disclosure documents. Provide any other bond and/or disclosure documents reasonably required.
3. Participate in conference calls as required, attend meetings if required, and provide legal research and support to the Bond Program.
4. Provide a bond disclosure counsel opinion addressed to the County and the Underwriter, if requested, on the Bond Official Statement.
5. Provide follow-up and ongoing support to the transaction as needed prior to and following Bond Closing.

Proposals will be received up to 4:00 p.m. on April 20, 2020 in the Office of the Division of Purchasing, Department of Finance, County of Maui at 2145 Wells Street, Suite 104, Wailuku, Maui, Hawaii 96793.

Through registration, specifications and offer form may be obtained from the above named office via Public Purchase (<http://www.publicpurchase.com/gems/mauico.hi/buyer/public/publicinfo>), an e-procurement system.

The Director of Finance reserves the right to reject any or all offers, in whole or in part, and to wave any defects in said offer if deemed to be in the best interest of the Board.



SCOTT K. TERUYA, Director
Department of Finance
County of Maui